AGL Energy Limited ABN: 74 115 061 375

All Registry communications to:

Link Market Services Limited Locked Bag A14 Sydney South NSW 1235 Australia T 1800 824 513 From outside Australia: T +61 2 8280 7115 F +61 2 9287 0309 E aglenergy@linkmarketservices.com.au www.agl.com.au ASX Code: AGK

Energy in action.



Dear Shareholder

I am pleased to invite you to attend the 2013 Annual General Meeting of Shareholders, which has been scheduled as follows:

Date: Wednesday 23 October 2013Time: 10.30amVenue: Grand Hyatt Hotel, 123 Collins Street, Melbourne, Victoria

The business to be dealt with at the AGM is provided on page 2 of the enclosed Notice of Meeting.

If you are able to attend the AGM, please bring the enclosed Shareholder Voting Form with you to facilitate registration at the AGM.

If you do not plan on attending the AGM, you are encouraged to appoint a proxy to attend and vote on your behalf by lodging your proxy appointment online at www.linkmarketservices.com.au, by completing the enclosed Shareholder Voting Form and returning it in the envelope provided, or by using an enabled mobile device to scan the enclosed QR code.

Instructions on how to appoint a proxy are detailed on the back of the Shareholder Voting Form. Proxies must be received no later than 10.30am (Sydney time) on 21 October 2013 to be valid for the AGM. Proxies may be lodged online or returned by mail or by fax on +61 2 9287 0309.

You are encouraged to let us know of any questions you may have before the AGM. Details of how to lodge those questions prior to the AGM are on page 4 of the enclosed Notice of Meeting.

We look forward to seeing you at the AGM.

Yours sincerely

Jeremy Maycock Chairman 11 September 2013