

Tel: 02 9921 2999
Fax: 02 9921 2552

The Australian Gas Light Company
ABN 95 052 167 405

St Leonards
72 Christie Street
St Leonards NSW 2065

Locked Bag 1837
ST LEONARDS NSW 2065
www.agl.com.au

24 October 2006

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

The Australian Gas Light Company – Off-market Takeover Bid for Alinta Limited

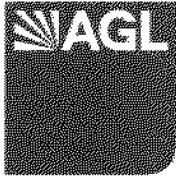
The Australian Gas Light Company (**AGL**) encloses a copy of the notice it has today given to Alinta Limited (**Alinta**) pursuant to subsection 630(3) of the Corporations Act advising as to the status of conditions in relation to AGL's off-market bid for Alinta dated 11 May 2006.

It is noted that pursuant to the Scheme of Arrangement between Alinta and its shareholders which became effective on 11 October 2006, all of the issued ordinary shares in Alinta will be transferred to Numar Pty Limited (ACN 118 926 131). Numar Pty Limited is a wholly owned subsidiary of Alinta Mergeco Limited (ACN 119 985 190).

Yours faithfully

A handwritten signature in black ink, appearing to read 'Paul McWilliams', is written over a faint, larger version of the same signature.

Paul McWilliams
Company Secretary



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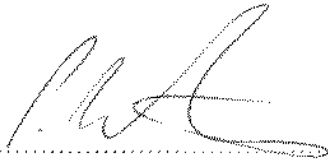
To: Alinta Limited ABN 40 087 857 001 (Alinta)
Level 7
1 William Street
Perth WA 6000

Corporations Act 2001 (Cth)
Subsection 630(3) – Notice of Status of Defeating Conditions

The Australian Gas Light Company ABN 95 052 167 405 (**AGL**) gives notice pursuant to subsection 630(3) of the Corporations Act 2001 (Cth) and section 9.8(d) of its off-market takeover offers to acquire all the fully paid ordinary shares in Alinta Limited dated 11 May 2006 (**Offers**) that as at the date this Notice is given:

- (a) the Offers are not free from all defeating conditions;
- (b) so far as AGL knows:
 - (i) the defeating condition contained in Section 9.8(a)(ii) of its Offers has been fulfilled; and
 - (ii) none of the other defeating conditions contained in Section 9.8 of its Offers have been fulfilled;
- (c) AGL is not the registered holder of any Alinta ordinary shares. It is noted that pursuant to the Scheme of Arrangement between Alinta and its shareholders which became effective on 11 October 2006, all of the issued ordinary shares in Alinta will be transferred to Numar Pty Limited (ACN 118 926 131). Numar Pty Limited is a wholly owned subsidiary of Alinta Mergeco Limited (ACN 119 985 190).

Dated: 24 October 2006


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Paul McWilliams
Company Secretary