

AGL Energy Limited ABN 74 115 061 375

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asx statement

27 September 2007

AGL Energy Limited is about to commence dispatch of its Concise Annual Report 2007, Full Financial Report 2007 and the Notice of Meeting in respect of the Annual General Meeting to be held on 8 November 2007. A copy of each of these documents has been lodged with the ASX today.

Paul McWilliams Company Secretary