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asx statement

16 April 2008

Dividend Reinvestment Plan (DRP) and Underwriting Agreement – Section 708A(5)(e) Notice

AGL Energy Limited (ABN 74 115 061 375) (**AGL**) advises that it has today issued an aggregate of 9,798,630¹ ordinary shares (**Shares**) to participating shareholders under its Dividend Reinvestment Plan (**DRP**) and to Citigroup Global Markets Australia Pty Limited (**Citi**) pursuant to an Underwriting Agreement dated 28 February 2008 between AGL and Citi in connection with the DRP.

AGL gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- a) AGL issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this Notice:
 - i. AGL has complied with the provisions of Chapter 2M of the Corporations Act as they apply to AGL;
 - ii. AGL has complied with section 674 of the Corporations Act; and
 - iii. there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Paul McWilliams
Company Secretary

¹ Comprises 2,633,758 shares to participants of the DRP at \$11.31 per share and 7,164,872 shares to Citi at \$11.60 per share

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