



AGL Energy Limited  
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# asx statement

13 June 2008

Attached is a Notice of Initial Substantial Holder.

On 11 June 2008, Queensland Gas Company Limited (QGC) advised the ASX that it was a substantial holder in Roma Petroleum NL. AGL Energy Limited (AGL) holds an interest in QGC of more than 20%. Therefore, as a result of the operation of sec 608(3)(a) of the Corporations Act, AGL is deemed to also have a relevant interest in Roma Petroleum NL.

A handwritten signature in black ink, appearing to read 'P. McWilliams', written over a faint, light-colored rectangular stamp.

Paul McWilliams  
Company Secretary

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**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme Roma Petroleum NL  
ACN/ARSN ACN 066 018 979

**1. Details of substantial holder (1)**

Name AGL Energy Limited (**AGL Energy**) and each of the persons set out in Annexure A (together, **AGL Energy Group**)  
ACN/ARSN (if applicable) ACN 115 061 375

The holder became a substantial holder on 06/06/2008

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	48,805,000	48,805,000	19.16%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
AGL Energy Group	Each member of the AGL Energy Group has voting power of in excess of 20% in Queensland Gas Company Limited ACN 089 642 553 ( <b>QGC</b> ). Therefore, by operation of section 608(3)(a) of the Corporations Act, each member of the AGL Energy Group has a deemed relevant interest in the securities of Roma Petroleum NL that QGC has a relevant interest in.  Details of QGC's relevant interest in Roma Petroleum NL shares are set out in the Notice of initial substantial holder (Form 603) given by QGC and its related bodies corporate to Roma Petroleum NL on 11 June 2008.	48,805,000 fully paid ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
AGL Energy Group	Oil Drilling & Exploration Limited ACN 000 128 941	Oil Drilling & Exploration Limited ACN 000 128 941	48,805,000 fully paid ordinary shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	

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AGL Energy Group	06/06/2008	Nil*		48,805,000 fully paid ordinary shares
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\* Note: AGL Energy Group acquired its relevant interest in the Roma Petroleum NL shares the subject of this notice solely by operation of the deeming provision in section 608(3)(a) of the Corporations Act. Accordingly, no consideration was paid by AGL Energy Group for the acquisition of its relevant interest in those shares. For details of the consideration provided by QGC for the acquisition by it of a relevant interest in the Roma Petroleum NL shares the subject of this notice, refer to the Notice of initial substantial holder (Form 603) given by QGC and its related bodies corporate to Roma Petroleum NL on 11 June 2008.

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Nil	

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
QGC Group	Level 5, 30 Herschel Street, Brisbane QLD 4000
AGL Energy Group	72 Christie Street, St Leonards NSW 2065

## Signature

print name Paul McWilliams capacity Company Secretary

sign here



date 13/06/08

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of 'associate' in section 9 of the Corporations Act 2001.
- (3) See the definition of 'relevant interest' in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of 'relevant agreement' in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write 'unknown'.

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- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## ANNEXURE A

This is annexure A of 2 pages referred to in Form 603 Notice of initial substantial holder signed by me and dated 11 June 2008.



Signed: .....

Name: Paul McWilliams

### Annexure A

#### AGL ENERGY GROUP COMPANIES

<u>AGL Energy Limited</u>	<u>ABN 74 115 061 375</u>
<u>AGL Limited</u>	<u>N/A (New Zealand)</u>
<u>AGL ACT Retail Investments Pty Limited</u>	<u>ABN 53 093 631 586</u>
<u>AGL Corporate Services Pty Limited</u>	<u>ABN 98 093 015 724</u>
<u>AGL Electricity (VIC) Pty Limited</u>	<u>ABN 62 070 182 099</u>
<u>AGL Energy Limited</u>	<u>N/A (New Zealand)</u>
<u>AGL Energy Sales &amp; Marketing Limited</u>	<u>ABN 18 076 092 067</u>
<u>AGL Energy Services Pty Limited</u>	<u>ABN 57 074 821 720</u>
<u>AGL Energy Services (Queensland) Pty Limited</u>	<u>ABN 80 104 759 471</u>
<u>AGL Gas Developments (Hunter) Pty Limited</u>	<u>ABN 32 073 928 631</u>
<u>AGL Gas Developments (PNG) Pty Limited</u>	<u>ABN 37 001 389 939</u>
<u>AGL Gas Developments (Sydney) Pty Limited</u>	<u>ABN 64 086 013 505</u>
<u>AGL Gas Production (Camden) Pty Limited</u>	<u>ABN 58 115 063 744</u>
<u>AGL Gas Trading Pty. Limited</u>	<u>ABN 70 068 827 038</u>
<u>AGL HP1 Pty Limited</u>	<u>ABN 86 080 429 901</u>
<u>AGL HP2 Pty Limited</u>	<u>ABN 75 080 810 546</u>
<u>AGL HP3 Pty Limited</u>	<u>ABN 22 080 735 815</u>
<u>AGL Hydro Operations Pty Limited</u>	<u>ABN 21 080 797 824</u>
<u>AGL Hydro Partnership</u>	<u>ABN 86 076 691 481</u>
<u>AGL Pipelines Investments Pty Limited</u>	<u>ABN 86 091 258 418</u>
<u>AGL Pipelines Investments (QLD) Pty Limited</u>	<u>ABN 98 091 258 472</u>
<u>AGL Power Generation (Hallett Hill) Pty Limited</u>	<u>ABN 91 128 246 275</u>
<u>AGL Power Generation (NSW) Pty Limited</u>	<u>ABN 11 118 099 451</u>
<u>AGL Power Generation (QLD) Pty Limited</u>	<u>ABN 85 119 438 756</u>
<u>AGL Power Generation (Victoria) Pty Limited</u>	<u>ABN 45 086 586 192</u>
<u>AGL Retail Energy Limited</u>	<u>ABN 21 074 839 464</u>
<u>AGL SA Generation Pty Limited</u>	<u>ABN 84 081 074 204</u>
<u>AGL Sales Pty Limited</u>	<u>ABN 88 090 538 337</u>
<u>AGL Sales (Queensland) Pty Limited</u>	<u>ABN 85 121 177 740</u>
<u>AGL Sales (Queensland Electricity) Pty Limited</u>	<u>ABN 66 078 875 902</u>
<u>AGL (SHL) Pty Limited</u>	<u>ABN 39 116 830 285</u>
<u>AGL South Australia Pty Limited</u>	<u>ABN 49 091 105 092</u>
<u>AGL Southern Hydro Holdings Pty Limited</u>	<u>ABN 78 104 646 424</u>
<u>AGL Southern Hydro Investments Pty Ltd</u>	<u>ABN 98 104 071 829</u>

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**This is page 2 of Annexure A**

AGL Southern Hydro Pty Limited	ABN 89 088 976 327
AGL Southern Hydro (NSW) Pty Limited	ABN 73 056 452 601
AGL Torrens Island Pty Limited	ABN 67 081 074 197
AGL Torrens Island Holdings Pty Limited	ABN 96 071 611 017
AGL Utility Services Pty Limited	ABN 72 081 834 826
AGL Wholesale Gas Limited	ABN 26 072 948 504
AGL Wholesale Gas (SA) Pty Limited	ABN 13 094 384 291
Australian Energy Ltd	ABN 72 083 183 028
Dollar Wind Farm Pty Limited	ABN 56 107 251 285
Dual Fuel Systems Pty. Limited	ABN 58 001 499 314
Essential Energy Services Pty Ltd	ABN 58 090 072 889
H C Extractions Pty Limited	ABN 70 002 945 655
Macarthur Wind Farm Pty Ltd	ABN 19 106 134 507
North Queensland Pipeline No 1 Pty Ltd	ABN 64 100 946 281
PGI Pty Ltd	ABN 52 127 185 826
Powerdirect Pty Ltd	ABN 28 067 609 803
Victorian Energy Pty Limited	ABN 97 069 892 379

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