

Energy in
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24 October 2008

Ms Sarah Donnelly
Issuers Adviser (Sydney)
Market Supervision
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Ms Donnelly,

Re: Request for Trading Halt

As discussed, AGL Energy Limited hereby requests a trading halt, within the meaning of LR 17.1, effective immediately.

The reason for the trading halt is that AGL is in discussion concerning a possible material transaction. The trading halt is requested until market opens on Tuesday 28 October 2008. AGL expects to make an announcement about the possible material transaction prior to the commencement of trading on Tuesday 28 October 2008.

AGL Energy Limited is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'P. McWilliams', is written over a faint blue line.

Paul McWilliams

Company Secretary

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