

Notification of interest payment & interest rate change

Announcement Summary

Entity name AGL ENERGY LIMITED. Security on which the Interest Payment will be paid AGLHA - HYBRID 3-BBSW+3.80% 08-06-39 SUB STEP T-06-19 **Announcement Type** New announcement Date of this announcement Wednesday September 9, 2015 **Interest Payment Amount** AUD 1.4872 Ex Date Thursday November 26, 2015 **Record Date** Monday November 30, 2015 **Payment Date** Tuesday December 8, 2015 Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity AGL ENERGY LIMITED.

1.2 Registered Number Type ABN

Registration Number

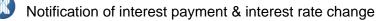
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1.3 ASX issuer code AGL

1.4 The announcement is New announcement

1.5 Date of this announcement Wednesday September 9, 2015

1.6 ASX +Security Code for Interest Payment AGLHA



ASX +Security Description HYBRID 3-BBSW+3.80% 08-06-39 SUB STEP T-06-19

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type Rule 7(2), 7 calendar day	
2A.1 Payment date Tuesday December 8, 2015	2A.2 +Record Date Monday November 30, 2015
2A.3 Ex-Date Thursday November 26, 2015	2A.4 First day of payment period Tuesday September 8, 2015
2A.5 Last day of payment period Monday December 7, 2015	2A.6 Number of days in the payment period 91
2A.7 Interest rate expressed as a per annum rate 5.965000 %	2A.8 Interest rate pro-rated for the number of days in the payment period 1.487200 %
2A.9 Currency in which the interest payment is made ("primary currency") AUD - Australian Dollar	
2A.10 Interest payment amount per +security	

AUD 1.48720000

2A.10(i) Comment on how the interest payment amount per security is calculated

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash? No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market? No

2A.15 Is there a principal amount payment component payable?

No



Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

3.1 Date interest rate is set

Tuesday September 8, 2015

3.2 Comments on how the date that interest rate is set is determined

Please refer to the prospectus lodged with ASX on 28th February, 2012.

3.3 Interest base rate

2.1650 %

3.4 Comments on how interest base rate is set

Interest base rate is the three month Bank Bill rate on the first business day of the interest period.

3.5 Interest margin

3.8000 %

3.6 Comments on how interest margin is set

Please refer to the prospectus lodged with ASX on 28th February, 2012.

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

5.9650 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

Please refer to the prospectus lodged with ASX on 28th February, 2012.

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security http://www.asx.com.au/asxpdf/20120228/pdf/424nnhd8dxtlh1.pdf

4.3 Additional information for inclusion in the Announcement Summary