Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity	ABN/ARSN				
AGL	Energy Limited	74 115 061 375				
We (the entity) give ASX the following information.						
Information about buy-back						
1	Type of buy-back	On-market				
2	Date Appendix 3C was given to ASX	28 September 2016				
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day						
		Before previous day	Previous day			
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,451,250	118,139			
4	Total consideration paid or payable for the shares/units	\$46,986,715.17				
			\$2,486,825.95			

<sup>+</sup> See chapter 19 for defined terms.

		Before day	previo	us	Previo	us day	
5	If buy-back is an on-market buy-back	highest	price \$20.98 ec-16	paid:	highest \$21.1000	price	paid:
			lowest price paid: \$18.72		lowest \$21.0200	price	paid:
		date: 28-	Oct-16				

#### **Participation by directors**

6	Deleted 30/9/2001.	

#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

31,166,230

highest price allowed

rule

7.33:

under

\$21.9750

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

 Jokanski
 Date: 8/12/2016

Company secretary

Print name: John Fitzgerald

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<sup>+</sup> See chapter 19 for defined terms.