

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|--------------------|----------------|
| Name of entity | ABN/ARSN |
| AGL Energy Limited | 74 115 061 375 |

We (the entity) give ASX the following information.

Information about buy-back

| | |
|-------------------------------------|-------------------|
| 1 Type of buy-back | On-market |
| 2 Date Appendix 3C was given to ASX | 28 September 2016 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|--|---------------------|----------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 3,977,818 | 330,502 |
| 4 Total consideration paid or payable for the shares/units | \$83,679,882.38 | \$8,100,670.12 |

+ See chapter 19 for defined terms.

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| | Before previous day | Previous day |
|--|---|---|
| 5 If buy-back is an on-market buy-back | highest price paid: \$24.94 date: 14-Feb-17 lowest price paid: \$18.72 date: 28-Oct-16 | highest price paid: \$24.6200 lowest price paid: \$24.3700 highest price allowed under rule 7.33: \$25.8096 |

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

29,427,299


Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: 21/02/2017
 Company secretary
 Print name: John Fitzgerald

+ See chapter 19 for defined terms.