

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
AGL Energy Limited	74 115 061 375

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	On-market buy-back
2 Date Appendix 3C was given to ASX	8 August 2019

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	7,305,977	187,792
4 Total consideration paid or payable for the shares/units	\$139,507,299.32	\$3,701,305.20

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

Before previous day	Previous day
----------------------------	---------------------

5	If buy-back is an on-market buy-back	highest price paid: 28-Oct-2019 \$19.8000 lowest price paid: 26-Aug-2019 \$18.3900	highest price paid: \$19.8200 lowest price paid: \$19.6500 highest price allowed under rule 7.33: \$20.5653
---	--------------------------------------	---	---

Participation by directors

6 Deleted 30/9/2001.

--

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

25,297,483

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

Date: 30/10/2019

Company secretary

Print name: Melinda Hunter

+ See chapter 19 for defined terms.