

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                    |                |
|--------------------|----------------|
| Name of entity     | ABN/ARSN       |
| AGL Energy Limited | 74 115 061 375 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                    |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back                  | On-market buy-back |
| 2 | Date Appendix 3C was given to ASX | 8 August 2019      |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day  | Previous day                     |
|---|--|----------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 30,605,660<br>26,970             |
| 4 | Total consideration paid or payable for the shares/units   | \$584,350,374.93<br>\$441,547.45 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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| Before previous day | Previous day |
|---------------------|--------------|
|---------------------|--------------|

|   |                                      |   |   |
|---|--------------------------------------|---|---|
| 5 | If buy-back is an on-market buy-back | highest price paid:<br>20-Dec-2019<br>\$21.2200<br>lowest price paid:<br>24-Mar-2020<br>\$15.1500 | highest price paid:<br>\$16.4000<br>lowest price paid:<br>\$16.3100<br>Highest price allowed<br>under rule 7.33:<br>\$17.3284 |
|---|--------------------------------------|---|---|

**Participation by directors**

6 Deleted 30/9/2001.

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back 2,158,622

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: ..... Date: 18/05/2020  
 Company secretary

Print name: Melinda Hunter

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+ See chapter 19 for defined terms.